

# Heritage Club News

Fall 2011

## The Heritage Club

*The easiest way* to make an estate gift to the Sisters of St. Francis, Clinton, Iowa, is by a charitable bequest in your will. A charitable bequest may be included in your will or it may be added later by a codicil.



2011 Jubilarians

## Circle of Gift

### The Heritage Club

recognizes those persons who have blessed us by including the Sisters of St. Francis, Clinton, Iowa, in their estate plans.

### BEQUESTS



General bequests transfer a stated sum of money.



Specific bequests transfer a particular piece of property.



Unrestricted bequests allow the Clinton Franciscans to use your gift to meet their immediate needs.



Honorary or memorial bequests are given to commemorate individuals or groups.



Restricted bequests allow you to specify how the funds will be used.



Residuary bequests transfer the “rest, residue and remainder” of your estate after all debts & taxes are paid.

## ESTATE GIFTS IN MEMORIAM



**Irene Mae Thomas Foley**, 89, of Clinton, passed away Monday, August 1, 2011, at the Alverno. A Mass of Christian burial was celebrated at Prince of Peace Parish, Clinton. Burial took place in Saint Irenaeus Cemetery.

Irene was born June 13, 1922, in Perry, Iowa, the daughter of Roy F. and Florence (Tripp) Thomas. She graduated from Perry High School in 1940. (The Clinton Franciscans were in Perry from 1920-1973.)

Irene married John S. Foley on November 8, 1945 at St. Cecelia's Catholic Church in Ames, Iowa. John passed away in 2002. Irene worked for the Clinton Garment Factory for six years and retired from Nielsen Clearing House after twenty years.

Irene was a member of the Prince of Peace Parish, Second Armored Division Association, Mercy Hospital Auxiliary, National Association of Retired Veteran Railroad Employees, Woman of The Moose and a Cub Scout den mother.

Irene enjoyed traveling with her husband and camping all over the United States. She enjoyed playing cards; birds and nature, and meeting and talking with people. Her special loves were her children, grandchildren and great-grandchildren.

Survivors include one daughter, Ann (Warren) Winter of Sterling, Illinois; four sons, William (Nancy) Foley of Clinton, Iowa, James (Terry) Foley of Fleming Island, Florida, Michael (Rita) Foley of Nevada, Iowa, Dan (Tricia) Foley of Belle Plaine, Iowa; seven grandsons; three granddaughters, five step grandsons, five great-grandsons, six great-granddaughters; and many nieces and nephews.

In her generosity, Irene established an estate gift for the Sisters of St. Francis. We are most grateful for her thoughtfulness and foresight. She is remembered daily in the prayers of the sisters.

### DON'T FORGET!

As the year ends remember that the charitable IRA rollover has been renewed for 2011 and is still available for donors who wish to make a contribution from their IRA to tax-exempt organizations like the Sisters of St. Francis. You must be 70 1/2 years of age. The law applies to outright IRA gifts up to \$100,000. Your IRA gift amount is excluded from taxable income for the year 2011.

Such a gift to the Clinton Franciscan would (1) honor many years of service; (2) help provide for ill and retired sisters; and (3) help provide for active Sisters in ministry.

# YOUR ESTATE GIFT CHANGES LIVES



Sister Marcella Marie Narlock in China.



Sister Phyllis Morris in Chulucanas, Peru, South America.



Students join Clinton Franciscans at SOA protest.



Sister Janet Ryan (far right) on a trip with L'arche Clinton.

## Sisters of St. Francis

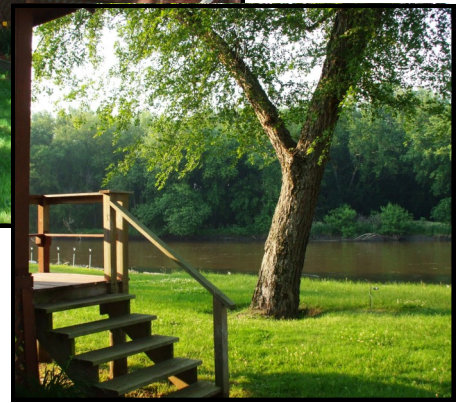
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Sister Pat Weldon supervises all education as Pastoral Director of DeFlores Center in St. Rose of Lima Parish, Chula Vista, CA.

In 2005 a small A-frame home was gifted to the Clinton Franciscans through an estate. It sits on the bank of the Wapsipinicon River and is a wonderful spot for relaxation, recreation, prayer and contemplation. It can accommodate four adults overnight. There is also an attached screened-in porch with a gas grill.



Our Legal Name: SISTERS OF ST. FRANCIS, CLINTON, IOWA

### Reasons to put the Clinton Franciscans in your estate plan.

- To help continue the ministries of the congregation.
- To support the healthcare needs of the retired sisters.
- To provide future financial security for the sisters.
- To thank and honor the sisters you have known.

Clip and return in enclosed envelope.

Yes, I have included the **Sisters of St. Francis, Clinton, Iowa** in my will (estate plan).

Description of estate gift. (Optional & confidential):

\_\_\_\_\_  
\_\_\_\_\_

Yes, you may use my name as a member of the Heritage Club.

I prefer to remain anonymous.

Name /address \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_